**INTEREST RATES MARKET NOTICE**

**Date: 20 October 2014**

**Subject:** New Financial Instrument Listing

***(BLUE TITANIUM CONDUIT (RF) LIMITED –“BTC004 and BTC005”)***

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The JSE Limited has granted a listing to **BLUE TITANIUM CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 20 October 2014 under its **Asset Backed Multi-Seller Note Programme** dated **29 August 2014**.

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Authorised Programme size** R 10,000,000,000.00

**Total Notes Outstanding** R 4,121,000,000.00

**Bond Code** BTC004

**Nominal Issued** R 63,000,000.00

**Issue Price** 6.075

**Coupon Indicator**  Zero

**Trade Type** Price

**Final Maturity Date** 19 January 2015

**Books Close** 13 January 2015

**Interest Payment Date(s)** 19 January 2015

**Last Day to Register** By 17:00 on 12 January 2015

**Issue Date** 20 October 2014

**Date Convention** Following

**Interest Commencement Date** 20 October 2014

**First Interest Payment Date** 19 January 2015

**ISIN No.** ZAG000120734

**Additional Information** Senior Secured Notes

**Bond Code** BTC005

**Nominal Issued** R 100,000,000.00

**Issue Price** 93.02326%

**Coupon Indicator**  Zero

**Trade Type** Price

**Final Maturity Date** 20 October 2015

**Books Close** 14 October 2015

**Interest Payment Date(s)** 20 October 2015

**Last Day to Register** By 17:00 on 13 October 2015

**Issue Date** 20 October 2014

**Date Convention** Following

**Interest Commencement Date** 20 October 2014

**First Interest Payment Date** 20 October 2015

**ISIN No.** ZAG000120742

**Additional Information** Senior Secured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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